

3rd Quarter 2024 Report

// Overview

The net asset value per share (“NAV”) stood at CHF -0.18 on September 30th 2024 (Q2 2024: CHF -0.11 per share), which corresponds to a decrease of CHF -0.07 compared to the previous quarter. The decline is due entirely to the Company’s ongoing operating costs. Currently there are no investments and the portfolio has no positions.

Independent of the value of the NAV, the Company’s ability to meet its obligations is secured by fully subordinated loans in the sense of Art. 725 b Para 4 Swiss CO.

// Investments

Portfolio composition and news

Since the end of the last quarter, no new investments have been made. Currently utmost priority has the project to integrate Jubin Frères SA. Our lawyers and accountants are working to achieve a smooth transition as soon as possible.

Any news on this subject will be communicated as an ad-hoc message and on our website.

// Future Prospects

The near future will be dominated by the inclusion of lined up transactions, which will transform EEII in an important actor in the field of energy infrastructure. Consequently, new opportunities will be evaluated to achieve further synergies and negotiating power in this market.

› Facts and figures

History	› Inception	8/97
	› Public listing (SWX)	1/99
	› Capital reduction	4/03
	› Capital decrease	8/14

Capital structure	› 1,527,510 bearer shares
	› par value of CHF 7.10
	› Last payment to the shareholders of CHF 1.12 derived from the capital decrease (ex-date 26/08/2014)

Board of directors	› Alexandre U. Uldry (Chairman)
	› Charles Berthillon
	› Daniel Jean Zappelli
	› Manuel Piquerez
	› Pascal Kuenlin
	› Philippe Joerg

Advisory fee	Flat fee, payable quarterly
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Share identification	› Valor 716 295
	› ISIN CH0007162958

Bloomberg	EEII SW Equity
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Registered office	EEII AG
	Alpenstrasse 15
	6300 Zug

CEO	Alexandre U. Uldry
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Advisor	Weissenstein & Partner AG, Zurich
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Administrator	MSZ Group AG Zug
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Custodian	UBS AG, Zug
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Auditor	Forvis Mazar SA, Vernier GE
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Independent Rep. of Shareholders	Philipp Andermatt, Bright Law AG
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Portfolio	per share	MCHF	%
Net current assets		-0.10	NA%
Investments		0.00	NA%
Total assets		-0.18	NA%
NAV (30/06/24)		-0.11	-0.01
NAV (31/03/24)		-0.01	-0.01
NAV (31/12/23)	audited	0.04	0.02
NAV (30/09/23)		0.14	0.21
NAV (30/06/23)		0.19	0.30
NAV (31/03/23)		0.26	0.40
NAV (31/12/22)	audited	0.31	0.47
NAV (30/09/22)		3.80	5.80

Investments (in 1,000 CHF)	at cost	fair value	ownership
Currently no investments	0,00	0,00	0.00%
Total	0,00	0,00	